



Hogan Lovells US LLP
390 Madison Avenue
New York, NY 10017
T +1 212 918 3000
F +1 212 918 3100
www.hoganlovells.com

May 19, 2023

BY ECF

The Honorable Margo K. Brodie
United States District Judge
Eastern District of New York
United States Courthouse
225 Cadman Plaza East
Brooklyn, NY 11201

Re: **SEC v. GPB Capital Holdings LLC, et al., No. 21-cv-00583-MKB-VMS**

Dear Chief Judge Brodie:

We represent the Court-appointed monitor, Joseph T. Gardemal III (the “Monitor”), in the above-referenced matter. Pursuant to Paragraph 33(b) of the Court’s Amended Order appointing the Monitor, dated April 14, 2021 (the “Amended Order”), we respectfully submit the Monitor’s Monthly Fee Statement for April 2023, which includes the fees for the Monitor’s counsel, Hogan Lovells US LLP, as expenses. Under the Amended Order, no further action from the Court is needed at this time. See Paragraph 33(j) of the Amended Order. This Monthly Fee Statement will be included in the next Quarterly Fee Application submitted to the Court, pursuant to Paragraphs 34 and 35 of the Amended Order.

Respectfully submitted,

A handwritten signature in blue ink, appearing to read "R. Buehler".

Robert B. Buehler
Partner
robert.buehler@hoganlovells.com
D 212-918-3261

Exhibit 1



Alvarez & Marsal Disputes and Investigations, LLC

655 15th Street, NW, Suite 600

Washington, DC 20005

Telephone: 202-729-2100

Fax: 202-729-2101

May 17, 2023

GPB Capital Holdings, LLC
and Highline Management, Inc.
Attn: Rob Chmiel, CEO
33 East 33rd Street, Suite 807
New York, NY 10016

Invoice Reference #: 829446-27

Court Appointed Independent Monitor, Joseph T. Gardemal III

Appointment Date: 02/12/2021

Monthly Fee Application from 04/01/2023 through 04/30/2023

Dear Mr. Chmiel:

Please find attached Alvarez & Marsal's invoice for Professional Services rendered to GPB Capital Holdings, LLC and Highline Management, Inc. in relation to the Court Appointed Independent Monitor, Joseph T. Gardemal III. A&M requests payment in the amount of \$617,007.24 for the services rendered. As a reminder, payment is due within 30 days.

I hereby certify that I have read the Application and that the hours worked by the individuals billed are correct and that the total amount invoiced is for work performed.

Please let me know if you have any questions regarding this invoice. We appreciate the opportunity to be of service to you.

Sincerely,

Joseph Gardemal
Managing Director

**Alvarez & Marsal Disputes and Investigations, LLC**

655 15th Street, NW, Suite 600

Washington, DC 20005

Telephone: 202-729-2100

Fax: 202-729-2101

May 17, 2023

Reference Invoice #:

829446-27

GPB Capital Holdings, LLC and Highline Management, Inc.

Attn: Rob Chmiel, CEO

33 East 33rd Street, Suite 807

New York, NY 10016

Court Appointed Independent Monitor, Joseph T. Gardemal III**Appointment Date: 02/12/2021****Monthly Fee Application from 04/01/2023 through 04/30/2023**

A&M Professional Fees	\$	502,764.00	
80% of Professional Fees Total			\$ 402,211.20

Expenses

A&M Out-of-Pocket Expenses	\$	238.04
Counsel_Hogan Lovells LLP	\$	214,558.00
Expense Total	\$	214,796.04

Total Professional Fees and Expenses Payable	\$	617,007.24
---	-----------	-------------------

<i>Professional Fees Subject to 20% Holdback</i>	<i>\$</i>	<i>100,552.80</i>
--	-----------	-------------------

Wire Instructions:

Bank: Wells Fargo

ABA: 121000248

Swift: WFBUS6S

Account Name: Alvarez & Marsal Disputes and Investigations, LLC

Account Number: 2000018590539

Reference Invoice #: 829446-27

Notification Email: treasury@alvarezandmarsal.com

For security purposes, all bank account changes should be verbally verified by contacting A&M using a known telephone number BEFORE funds are sent to a different account.**Mail Instructions:**

Alvarez & Marsal Disputes and Investigations, LLC

Attn: Liz Carrington

600 Madison Avenue

8th Floor

New York, NY 10022